“With the growing strength of the dollar against the euro and other currencies, it is going to be a lot more expensive for international designers to acquire U.S. firms.”

Chris Vincze, CEO, TRC Cos.

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**The Top 100 Pure Designers**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Firm Type</th>
<th>2014 Revenue $MILL. Total</th>
<th>INT'L</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>CH2M HILL</td>
<td>3.0</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>AECOM TECHNOLOGY CORP.</td>
<td>2.0</td>
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<tr>
<td>3</td>
<td>BURNS &amp; MCDONNELL</td>
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<tr>
<td>4</td>
<td>AECOM TECHNOLOGY CORP.</td>
<td>1.0</td>
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<tr>
<td>5</td>
<td>BLACK &amp; WHITE</td>
<td>0.5</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>HW &amp; LUNDY LLC</td>
<td>0.5</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>AMEC FOSTER WHEELER</td>
<td>0.5</td>
<td>0</td>
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<tr>
<td>8</td>
<td>POWER ENGINEERS INC.</td>
<td>0.5</td>
<td>0</td>
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<tr>
<td>9</td>
<td>BECHTEL</td>
<td>0.5</td>
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<tr>
<td>10</td>
<td>ZACHRY GROUP</td>
<td>0.5</td>
<td>0</td>
</tr>
<tr>
<td>11</td>
<td>JACOBs</td>
<td>0.5</td>
<td>0</td>
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<tr>
<td>12</td>
<td>ENERCON SERVICES INC.</td>
<td>0.5</td>
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</tr>
<tr>
<td>13</td>
<td>WSP I PARSONS BRINCKERHOFF</td>
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</tr>
<tr>
<td>14</td>
<td>TETRA TECH INC.</td>
<td>0.5</td>
<td>0</td>
</tr>
<tr>
<td>15</td>
<td>TRC COS. INC.</td>
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**The Top 20 Design Firms by Sector**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Firm Type</th>
<th>2014 Revenue $7.6 Billion Top 20 Market Share: 80.3%</th>
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<tbody>
<tr>
<td>1</td>
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<td>2</td>
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<tr>
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<td>4</td>
<td>BLACK &amp; WHITE</td>
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<tr>
<td>5</td>
<td>HW &amp; LUNDY LLC</td>
<td>0.7</td>
</tr>
<tr>
<td>6</td>
<td>AMEC FOSTER WHEELER</td>
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<tr>
<td>7</td>
<td>POWER ENGINEERS INC.</td>
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<tr>
<td>8</td>
<td>BECHTEL</td>
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<td>ZACHRY GROUP</td>
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